## **Interactive Brokers Partial Transfer of Assets Form**

This form authorizes the transfer of assets held at a broker firm to be moved to Interactive Brokers. If you are transferring more than one account, please complete one form for each account that you are transferring. The type of account at your current broker to should match the Interactive Brokers account receiving the assets. If the account types do not match, please visit our web site, www.InteractiveBrokers.com, to complete a new account application.

Please include a copy of your most recent account statement from your current firm.

Customer's Signature if Joint Account

Please note that Interactive Brokers accepts only products that it makes available for trading. Certain products, such as Bulletin Board traded stocks, Fixed Income Instruments, Mutual Funds and Limited Partnership units, cannot be held in your Interactive Brokers account.

<b>Interactive Brokers Account Information</b>	Account to be Transferred to Interactive Brokers	
Interactive Brokers Account ID  User Name  Account Title		
Social Security Number or Tax ID Number on Account  Email Address	Account Number	
Assets to be Transferred - List description of assets and share	s.*	
Description of Asset	Symbol	Quantity
* if you need more lines to list the assets to be transferred, please use the	e second page and tick this box	
	e second page and tick this box	
Cash Balance \$		
Signatures – Please read and sign this section		
Unless otherwise indicated in the instructions above, please transfer all assets in my readily transferable, with or without penalties, such assets may not be transferred w other designated examining body. Unless otherwise indicated, I authorize you to lic my account and to transfer the resulting credit balance to Interactive Brokers. I aut account. If my account does not contain a credit balance, or if the credit balance is assets in my account necessary to satisfy that obligation. I understand that upon receasecount on your books.	ithin the time frames required by NYSE Rule 412 quidate any non-transferable proprietary money m horize you to deduct any outstanding fees due you insufficient to satisfy any outstanding fees due you	2 or similar rule of the NASD or larket fund assets that are part of from the credit balance in my a, I authorize you to liquidate the
XCustomer's Signature	Date	
	Date	

Assets to be Transferred (cont.) - List description of assets and shares.			
Description of Asset	Symbol	Quantity	
Signatures – Please read and sign this section			
biginatures — I lease read and sign and section			
Unless otherwise indicated in the instructions above, please transfer all assets in my account to readily transferable, with or without penalties, such assets may not be transferred within the ti other designated examining body. Unless otherwise indicated, I authorize you to liquidate any my account and to transfer the resulting credit balance to Interactive Brokers. I authorize you account. If my account does not contain a credit balance, or if the credit balance is insufficier assets in my account necessary to satisfy that obligation. I understand that upon receiving a coaccount on your books.	me frames required by NYSE F non-transferable proprietary m to deduct any outstanding fees at to satisfy any outstanding fees	tule 412 or similar rule of the NASD or soney market fund assets that are part of due you from the credit balance in my due you, I authorize you to liquidate the	
X Date Customer's Signature	<del></del>		
X Date Customer's Signature if Joint Account	<del></del>		